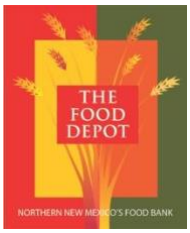


# Legacy Gift Intention Form

We appreciate the many people who plan to support The Food Depot through their estate and/or financial plans prefer to keep their intentions private. However, by letting us know of your plans, we can thank you during your life and confirm that we are able to fulfill your stated intentions. Please know that completing this form is non-binding — we understand that you may change your plans at any time. Please also know that all information you share with us is kept strictly confidential. We also do not share our mailing list.

## Donor Information

| Name | Donor Spouse/Partner Name (if applicable) | | Date |
|---|---|---|---|
| Mailing Address | City | State | Zip Code |
| Email Address | Phone Number | Preferred Contact Type<br>☐ Phone ☐ Email ☐ Mail | |

## Personal Representative (if applicable list your Attorney, Financial Advisor or Executor of Estate)

| Representative Name | Relationship to Donor | | Date |
|---|---|---|---|
| Mailing Address | City | State | Zip Code |
| Email Address | Phone Number | Preferred Contact Type<br>☐ Phone ☐ Email ☐ Mail | |

## Gift Type (Select all that apply)

| | | | |
|---|---|---|---|
| ☐ Cash | ☐ Will | ☐ Life Insurance | ☐ Annuity |
| ☐ Retirement Plan | ☐ Revocable Trust | ☐ Irrevocable Trust | ☐ Other (Describe below) |
| Description: | | | |
| | | | |

## Gift Restrictions (Select one of the following)

| This gift is given under the following circumstances: | |
|---|---|
| ☐ Unrestricted | |

| | |
|---|---|
| ☐ Restricted | Describe: |
| | |
| ☐ Contingent | Describe: |
| | |

**Purpose** (if restricted)

| This gift is given to support the following fund(s): | | |
|---|---|---|
| ☐ General Operations | ☐ Food 4 Kids | ☐ Food 4 Pets |
| ☐ Diaper Depot | ☐ Casita de Comida | ☐ Food Mobile |
| ☐ Volunteer | Other: | |

## Valuation

I estimate today's value of my gift to be $ _____

I plant to give a percentage of my post-tax estate to The Food Depot: ☐ Yes ☐ No

If yes, please indicate the percentage: _____ %

## Gift Recognition & Notification

My gift may be

☐ anonymous

☐ acknowledged at The Food Depot's discretion

Describe:

_____

☐ acknowledged with the following considerations (i.e., in honor of…, do not disclose the amount, etc.)

Describe:

I/We understand this is not a legal or binding commitment on my/our estate. The Food Depot should understand the size of this future gift might be significantly different from the amount estimated above. If for any reason The Food Depot is no longer included in my/our plan or the valuation significantly varies, I/we will notify The Food Depot so that records may be updated.

_____ _____

Donor Signature Date

_____ _____

The Food Depot Representative Date