



Legacy and Estate Gift Intention Form

Please complete this form so that The Food Depot may properly thank you and acknowledge your planned/legacy gift. Your information will remain confidential, and we do not share our mailing list.

A. Donor Information

Name		Relationship		Date
Mailing Address	City		State	Zip Code
Email Address	Phone Number		Preferred Contact Type <input type="checkbox"/> Phone <input type="checkbox"/> Email <input type="checkbox"/> Mail	

B. Personal Representative (if applicable list your Attorney, Financial Advisor or Executor of Estate)

Donor Name		Donor Spouse/Partner Name		Date
Donor Mailing Address	City		State	Zip Code
Donor Contact Email Address	Donor Contact Phone Number		Preferred Contact Type <input type="checkbox"/> Phone <input type="checkbox"/> Email <input type="checkbox"/> Mail	

C. Gift Information

1. Type/Description	Description	
	<input type="checkbox"/> Cash	<input type="checkbox"/> In-Kind
<input type="checkbox"/> Will	<input type="checkbox"/> Revocable Trust	<input type="checkbox"/> Irrevocable Trust
<input type="checkbox"/> Life Insurance	<input type="checkbox"/> Retirement Plan	<input type="checkbox"/> Annuity
<input type="checkbox"/> Other (Describe)		

2. Purpose

- | | | |
|---|---------------------------------------|---|
| <input type="checkbox"/> General Operations | <input type="checkbox"/> Diaper Depot | <input type="checkbox"/> Food 4 Kids |
| <input type="checkbox"/> Food 4 Pets | <input type="checkbox"/> Food Mobile | <input type="checkbox"/> Casita de Comida |

3. Restrictions/Contingencies

This gift is given under the following circumstances:

Unrestricted

Restricted

Describe:

Contingent

Describe:

4. Valuation

I estimate today's value of my gift to be: \$ _____

I plan to give a percentage of my post-tax estate to The Food Depot Yes No

If yes, please indicate the % _____

D. Gift Recognition & Notification (choose one)
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My Gift is (choose one)

Anonymous

May be acknowledged at The Food Depot's discretion

Describe: _____

May be acknowledged with the following considerations (i.e. in honor of... or, do not disclose amount)

Describe: _____

I/We understand this is not a legal or binding commitment on my/our estate. The Food Depot should understand the size of this future gift might be significantly different from the amount estimated above. If for any reason The Food Depot is no longer included in my/our plan or the valuation significantly varies, I/we will notify The Food Depot so that records may be updated.

Donor Signature

Date

Donor Spouse/Partner Signature

Date

Should you have any questions regarding this form or your gift intentions, please contact the Director of Development at development@thefooddepot.org or by phone at (505) 510-5872.